

Congress Resolution

4th CENTRAL EUROPEAN GAS CONGRESS

“Solution of the V4 countries –
integration of gas supply systems”

Budapest, Hungary 15 – 17 June, 2011



JUNE 2010

Daniel Yergin IHC CERA

“Natural gas is a fuel without a voice”

JUNE 2011

IEA special report

“Are we entering a golden age of gas”



How dynamic is gas business!

Program

- 1. SECTION: Implementation of the III. Energy package in the V4 Countries**
- 2. SECTION: Security of gas supply of Central European countries**
- 3. SECTION: Practical questions of natural gas consumption**
- 4. SECTION: Changes of the regulation in gas trading in the V4 countries**

V4 CEGC team

CZ Miloš Kebrdle, Oldřich Petržilka

H János Zsuga, Gábor Molnár

PL Andrzej Sikora, Boleslaw Rey

SK Andreas Rau, Ján Klepáč

New project in CEE



The North-South Gas Corridor

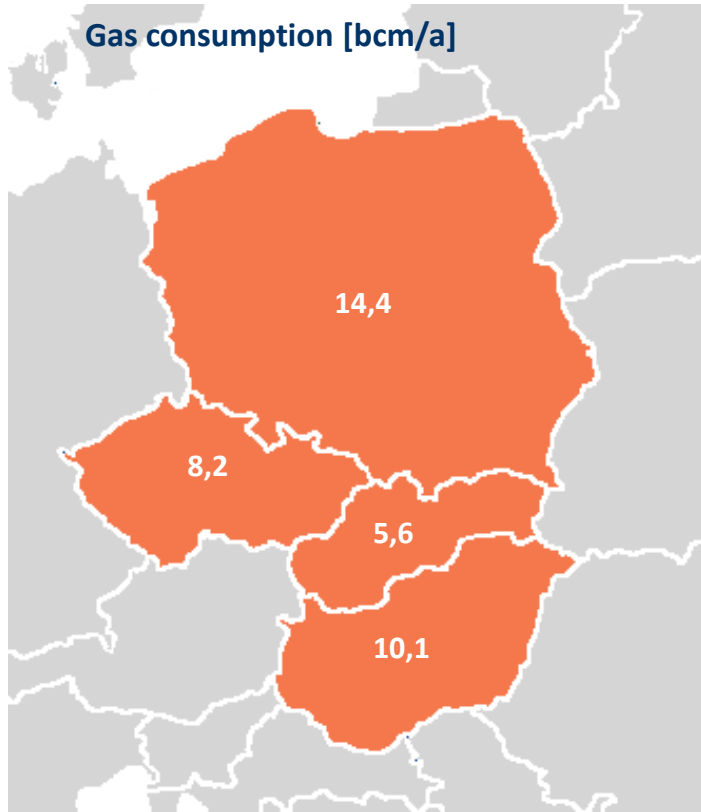


- discussion triggered i.a. by 2009 gas crisis
- strong political support by V4+ initiative (six countries directly involved)
- 2,300 km of pipelines (+upgrade of existing lines)
- 900,000 t of steel
- investment approx 3,800 MEUR
- financing under EU programmes: 220 MEUR
- access to two LNG terminals (Świnoujście, Krk)

Concept for enhancing market liquidity and security of supplies

Energy mix in V4

Poland 38,1 mln people	
Primary source of energy	Coal (61%)
Stake of gas in energy mix	13%
Gas consumption/ capita	365 m ³
Czech Republic 10,5 mln people	
Primary source of energy	Coal (44%)
Stake of gas in energy mix	18%
Gas consumption/ capita	781 m ³
Slovakia 5,4 mln people	
Primary source of energy	Gas
Stake of gas in energy mix	31%
Gas consumption/ capita	1037 m ³
Hungary 10 mln people	
Primary source of energy	Gas
Stake of gas in energy mix	44%
Gas consumption/ capita	1001 m ³



¹⁾ BP Statistical Review 2010 , Eurostat, European Commission, PGNiG.

Messages about gas and climate

- Cleanest fossil fuel
- Developed and easily transferable technology
- Affordable – no large subsidies required
- Mitigate CO2 emissions at low cost
- Enables wind and solar

 *Gas - part of the climate solution*

 *Triple A; Abundant, Affordable, Acceptable*





V4 - we will be stronger together



Ján Klepáč
Executive Director
Slovak Gas and Oil Industry

Thank you for your attention

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