



PROGRAMME

6TH BALTIC OIL AND GAS TRADING AND TRANSPORTATION CONFERENCE

24 - 26 October 2016, Riga, Latvia



Platinum sponsor:



PETROMOBIL

Organiser:





6TH BALTIC OIL AND GAS TRADING AND TRANSPORTATION CONFERENCE

24 - 26 October 2016, Riga, Latvia

PROGRAMME

24 October

09:00 Registration

09:45 Opening of the conference

SESSION 1 THE BALTIC REGION IN THE CONTEXT OF GLOBAL OIL AND GAS MARKETS

10:00 Crude market outlook: the stabilisation point
Nick Coleman, *Senior Editor, Oil News, S&P Global Platts*

10:30 Evolution of future global oil demand and its implications for the region
Maciej Kolaczowski, *Community Lead, Oil and Gas Industry, World Economic Forum*

10:55 Europe's gas market – pricing dynamics and outlook, trade flow changes
Danila Bochkarev, *Senior Energy Security Research Fellow, East-West Institute*

11:20 Coffee Break

SESSION 2 KEY SOURCES FOR EASTERN BALTIC EXPORTS

12:00 Crude exports in the Baltic – pricing and trade flows
Gleb Gorodyankin, *Oil Markets Editor, Thomson Reuters*

12:20 Impact of the tax manoeuvre on Russian and Belarusian exports
Sergey Agibalov, *Economics Sector Leader, Finance and Energy Institute*

12:40 Expected reforms in oil industry taxation and their impact on throughput and economics of transportation systems
Ivan Khomutov, *Research Projects Director, Petromarket RG*

13:00 Lunch

SESSION 3 THE EUROPEAN GAS MARKET. LNG OUTLOOK

14:30 Mid and long term climate change dynamics and the European energy market
Giacomo Masato, *Analyst, Marex Spectron*

14:50 Long-term and spot LNG and LPG markets
Andrzej Sikora, *CEO, Energy Studies Institute*

15:10 Transport capabilities of Ukrainian Gas Transport System for operating North-South gas corridor
Sergey Makogon, *Business Development Director, UkrTransGaz*

15:30 Coffee Break

SESSION 3 CONTINUES

16:10 LNG Outlook and potential in Baltic Sea region
Juris Popils, *LNG Projects Consultant, CS LNG*

16:30 LNG infrastructure development in the Baltics. Challenges and solutions
Natalja Drozda, *Sales Department Manager, Greencarrier Freight*

16:50 End of Day One

19:00 Cocktail reception



6TH BALTIC OIL AND GAS TRADING AND TRANSPORTATION CONFERENCE

24 - 26 October 2016, Riga, Latvia

25 October

SESSION 4 BUNKER MARKET: PRICES, QUALITY, SUPPLY AND DEMAND

- 10:00** Refined products markets in the region and their influence on bunker fuels markets
Andrew Bonnington, *Editorial Director, Strategic Oil Markets Development*
- 10:25** Overview of bunker markets and price indicators. Price forecasts for low sulphur bunker fuel
Roman Mezhlumyan, *Head of the Monitoring and Analysis Department, State Procurement Directorate for Marine Transport Development Programmes*
- 10:50** The Sulphur Directive and its impact on the bunker market
Jenni Lajzerowicz, *Partner, Sutherland*
- 11:15** Coffee Break

SESSION 5 MARINE LOGISTICS. CRUDE AND LNG TANKER MARKETS

- 11:45** Long term freight market forecasts for crude oil, refined products, LPG and LNG
Andrew Wilson, *Head of Energy Research, BRS Brokers*
- 12:05** Ports of the Baltic states and North-West Russia – geography, specialisation, outlook. Competition between ports, transit countries and transit flows forecasts
Vitaliy Chernov, *Editor-in-Chief, PortNews*
- 12:30** The future of product transit through Baltic ports
Dmitry Vyhovanets, *Deputy Customer Service Department Manager, VK Ekspedicija*
- 12:50** Lunch

SESSION 6 OVERVIEW OF HYDROCARBONS TRANSPORTATION IN THE REGION

- 13:50** Modal competition in transporting hydrocarbons
Dmitriy Pankov, *Deputy Director, NAANS-Media*
- 14:10** **PANEL DISCUSSION THE FORECAST FOR BALTIC TRANSIT**
Panellists:
Dmitry Vyhovanets, *Deputy Customer Service Department Manager, VK Ekspedicija*
Andrew Wilson, *Head of Energy Research, BRS Brokers*
Alexander Mihalko, *Chairman of the Board, M&L Ekspedicija*
Ivan Khomutov, *Research Projects Director, Petromarket*
Sergey Agibalov, *Head of Sector, Finance and Energy Institute*
- 14:40** Coffee Break
- 15:10** Structure and macroeconomics of crude and product rail transportation market: key destinations, flows, cargo types
Yury Shcherbanin, *Head of Laboratory of Analysis and Forecast of Transport and Logistics Systems, ERI RAS*
- 15:30** Cyber threats in oil and gas: downstream operations
Eriks Dobelis, *the Member of the Board, PricewaterhouseCoopers Information Technology Services*
- 15:50** Legal aspects of crude and product transportation
Jenni Lajzerowicz, *Partner, Sutherland*
- 16:10** End of the Conference



Confidence Capital Ltd.

Euro House
133 Ballards Lane
London N3 1LJ
United Kingdom
Tel: +44 208 349 1999
info@ccapital.co.uk

ООО "Конфиденс"

Кулаков пр, 9
г. Москва, 129626
Российская Федерация
Tel: +7 495 909 9908
info@cconfidence.ru